



Glenda Ritz, NBCT

Indiana Superintendent of Public Instruction

Indiana School Scholarship Tax Credit Program Report 2011-2012 through 2014-2015

Indiana Code 20-51-3-6 requires Scholarship Granting Organizations (SGOs) to provide the Indiana Department of Education with annual and financial report information. As part of the annual report, SGOs are required to provide the Department with the following information:

- (1) The total number and total dollar amount of contributions received during the previous school year, and,
- (2) The total number and total dollar amount of scholarships awarded during the previous school year.

The information provided by each participating SGO in their annual report is provided below for the 2011-2012 through 2014-2015 school years.

| Indiana School Scholarship Tax Credit Program 2011-2012 through 2014-2015 | | | | | | | |
|---|-----------|---|--|--|---|--|--|
| Scholarship Granting Organization | Year | Total Number of Contributions Received | Total Dollar Amount of Contributions Received | Total Number of School Scholarships Awarded | Total Dollar Amount of School Scholarships Awarded | | |
| Institute for Quality Education* | 2011-2012 | 675 | \$2,384,458.00 | 1,561 | \$1,271,441.85 | | |
| | 2012-2013 | 1,073 | \$3,416,502.90 | 2,359 | \$2,240,111.83 | | |
| | 2013-2014 | 2,048 | \$8,221,256.20 | 5,694 | \$5,728,607.24 | | |
| | 2014-2015 | 2,198 | \$7,431,680.32 | 4,395 | \$5,225,904.00 | | |
| The Lutheran SGO of Indiana** | 2011-2012 | N/A | N/A | N/A | N/A | | |
| | 2012-2013 | 225 | \$288,596.37 | 323 | \$213,600.00 | | |
| | 2013-2014 | 1,000 | \$1,463,879.36 | 1,327 | \$1,089,102.66 | | |
| | 2014-2015 | 1,077 | \$2,645,408.88 | 1,319 | \$1,430,454.98 | | |
| Sagamore Institute | 2011-2012 | 238 | \$1,704,742.63 | 541 | \$1,036,240.50 | | |
| | 2012-2013 | 372 | \$2,409,535.85 | 1,036 | \$1,863,448.30 | | |
| | 2013-2014 | 763 | \$4,501,325.96 | 2,134 | \$3,732,244.04 | | |
| | 2014-2015 | 828 | \$4,483,363.45 | 2,216 | \$4,341,173.40 | | |





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| Indiana School Scholarship Tax Credit Program 2011-2012 through 2014-2015 | | | | | | | | |
|---|-----------|---|--|--|---|--|--|--|
| Scholarship Granting Organization | Year | Total Number of Contributions Received | Total Dollar Amount of Contributions Received | Total Number of School Scholarships Awarded | Total Dollar Amount of School Scholarships Awarded | | | |
| SGO of Northeast Indiana | 2011-2012 | 45 | \$292,809.15 | 661 | \$196,500.00 | | | |
| | 2012-2013 | 72 | \$284,832.91 | 681 | \$302,156.00 | | | |
| | 2013-2014 | 325 | \$1,939,494.81 | 1,912 | \$1,220,070.54 | | | |
| | 2014-2015 | 342 | \$1,452,883.00 | 1,054 | \$1,352,255.00 | | | |
| Elkhart County Community Foundation*** | 2011-2012 | N/A | N/A | N/A | N/A | | | |
| | 2012-2013 | N/A | N/A | N/A | N/A | | | |
| | 2013-2014 | N/A | N/A | N/A | N/A | | | |
| | 2014-2015 | 62 | \$182,345.46 | 143 | \$71,598.67 | | | |
| Tuition Assistance Fund of Southwest Indiana**** | 2011-2012 | 36 | \$67,310.00 | 127 | \$38,142.00 | | | |
| | 2012-2013 | 61 | \$147,058.00 | 239 | \$99,110.00 | | | |
| | 2013-2014 | N/A | N/A | N/A | N/A | | | |
| | 2014-2015 | N/A | N/A | N/A | N/A | | | |

^{*}Institute for Quality Education was formerly Educational Choice Charitable Trust.

^{**} The Lutheran SGO of Indiana first participated in the 2012-2013 school year.

^{***} Elkhart County Community Foundation first participated in the 2014-2015 school year.

^{****} Tuition Assistance Fund of Southwest Indiana closed after the 2012-2013 school year.